

NAVIGATETM
Accounting • Planning • Finance



regain your business momentum

MOMENTUM
DOCTORS

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EVERYONE
DESERVES A
FULFILLING
LIFE

OUR PURPOSE



OUR BRAND PROMISE

✓ EASY TO DO BUSINESS WITH

✓ WE DELIVER

✓ TRANSPARENCY - OPEN &
HONEST CONVERSATIONS

✓ TECH SAVVY

✓ YOUNG AT HEART & WILLING
TO ADAPT TO CHANGE

✓ WEALTH OF EXPERIENCE

✓ ENERGETIC

✓ NO SHORTCUTS



LIFE IS ABOUT SO MUCH MORE
THAN DOLLARS AND CENTS.



At Navigate, we partner with our clients on life's journey and give them the information and advice they need to navigate the path ahead.

We love working with business owners who have values aligned with ours and are looking to leave a legacy for the next generation.

In our field, qualifications are a given but we are also:

- 👉 Great at dinner parties
- 👉 Not boring accountants and financial planners
- 👉 Actually making a difference in other's lives

To find out more about how Navigate can help you to lead a fulfilled life scan the QR code →



regain your business momentum

MOMENTUM




DOCTORS

OUR PROCESS IS UNLIKE ANYTHING
ANYONE HAS SEEN BEFORE. ANYWHERE.



We see you. We're here for you. The small and niche, the modest but growing, the booming and bored, the successful and stuck. You can have the business and lifestyle you deserve. Momentum Doctors is the help you need to keep going.

Through our bespoke digital dashboards and business coaching, Momentum Doctors equips business owners to:

-  Use data to make better business decisions.
-  Work out what true success means to them.
-  Discover how to, and why they must, press pause and consider all opportunities carefully.

To find out how Momentum Doctors can help you
regain your business momentum scan the QR code →



**BRING
MOMENTUM**
BACK TO YOUR
BUSINESS.

More profit, less stress,
in just 90 days.

MOMENTUM
DOCTORS



OVERVIEW



FINANCE



BUDGET



SALES



CASH FLOW



CUSTOMERS

momentumdoctors.com.au

"Navigate provides a well-rounded offering. You can easily solve many requirements within the same building, which is particularly important in today's time poor world." – Andrea Granger, CBA Team Leader

"Gavin's guidance is unquestionable. He is a strategic thinker committed to ensuring we are always on the front foot. We have complete faith in Gavin's plans meeting our requirements." – Retirees Colin Fough and Denise Baron

"The team at Momentum Doctors have been brilliant in helping my firm bring a digital dashboard to life. In the past, we had so many different sources to draw our data from which was time consuming and cumbersome to action each month. Now, we have all of that data presented on a daily basis and in a manner which is so much easier to understand. This is allowing us better insight into our business to make better decisions. I highly recommend the use of digital dashboards for business and there is no better partner than Momentum Doctors in this space in my opinion." - Daniel Riley, Suntax

"Matt has helped Simple Pixels immensely with the Momentum Doctors one page business plan and also monthly coaching. We are finally doing the things that are critical and being held accountable by a coach that walks the walk, is incredibly practical, and has both the financial and HR know-how to guide everything to achieve a win for all involved. Matt is a fantastic person that really does understand the strains on small business, and how best to correct and help this. Thanks heaps mate - game changer!" - Pete Swan, Simple Pixels

"I am really happy and appreciative of Mitchell's help last week, he was very professional, very patient and an asset to the team." - Client Feedback for Mitch.

"I am so glad that we have come across to Navigate, Tom has been absolutely amazing and so responsive and quick getting things done. Being part of a franchise we had no choice but to see an Accountant in Sydney and our lives would have been so much easier and better if we were able to use Navigate the whole time." - Client Feedback for Tom

OUR VALUES AND CORE BELIEFS

LIVE IT



Seize the Opportunity, Embrace It.

PLAY



Be Adventurous, Creative and Open Minded.

UNITED



We are One Team and You are One of Us.

BELIEF



Our Knowhow + Your Potential.

CARING



Thoughtful, Attentive, Considerate, Generous.



"My favourite core value is United. We are one team and you are one of us. We are united and we are all in this together." - Tom

"My favourite part about being part of this team is the inclusiveness. As parents, you sometimes have to choose between family obligations and work obligations and the guilt that's affiliated with that. Here at Navigate, it's just not the case." - Anita

"We have a really good culture here. Everyone gets along really well, the banter is pretty good and we also rip in and get the work done. Best of both worlds." - Jackson

"What I like most about working here at Navigate is the team is really caring and supportive, hard working and they have a great work ethic." - Jessie

"The thing I like most about being a part of the Navigate team is the doughnut morning teas and the fact we have such a great culture here. Our team is amazing and it really is a great place to work." - Kelly

"To have a fulfilling life you need to enjoy your work which I do and have a work/life balance. Everyone cares for each other and their clients." - Anne

EMPLOYEE VALUE PROPOSITION



HILARIOUS
TEAM



TECHNOLOGICALLY
ADVANCED



OPPORTUNITY
TO GROW



FRIDAY
DRINKS



ANNIVERSARY
BONUS



FLEXIBILITY
WITH WORKING
HOURS



SPACE FOR
RECREATION, CHILL
TIME & TABLE TENNIS



IN THE MOMENT
REWARDS

NO NEGATIVE NELLIES



FIX THE SYSTEM - DON'T
BLAME THE PERSON



NO TRIANGLES



TRANSPARENCY - OPEN &
HONEST CONVERSATIONS



WE ARE ONE TEAM &
YOU
ARE ONE OF US



CONTACT DETAILS

02 6927 0500

navigateadvisors.com.au
info@navigateadvisors.com.au

momentumdoctors.com.au
info@momentumdoctors.com.au